

Analyzing the data

REPORTING WITH R MARKDOWN



Amy Peterson

Head of Core Curriculum at DataCamp

Loading packages

```
1 ---
2 title: "Investment Report"
3 date: "`r format(Sys.time(), '%d %B %Y')`"
4 output: html_document
5 ---
6
7 ```{r data, include = FALSE}
8 library(readr)
9
10 investment_annual_summary <- read_csv("https://assets.datacamp.com/production/
11 repositories/5756/datasets/d0251f26117bbcf0ea96ac276555b9003f4f7372/
12 investment_annual_summary.csv")
13 investment_services_projects <- read_csv("https://assets.datacamp.com/production/
14 repositories/5756/datasets/bcb2e39ecbe521f4b414a21e35f7b8b5c50aec64/
15 investment_services_projects.csv")
16 ```
```

Loading packages

```
1 ---
2 title: "Investment Report"
3 date: "`r format(Sys.time(), '%d %B %Y')`"
4 output: html_document
5 ---
6
7 ```{r data, include = FALSE}
8 library(readr)
9 library(dplyr)
10
11 investment_annual_summary <- read_csv("https://assets.datacamp.com/production/
repositories/5756/datasets/d0251f26117bbcf0ea96ac276555b9003f4f7372/
investment\_annual\_summary.csv")
12 investment_services_projects <- read_csv("https://assets.datacamp.com/production/
repositories/5756/datasets/bcb2e39ecbe521f4b414a21e35f7b8b5c50aec64/
investment\_services\_projects.csv")
13 ```
```

Filtering for projects in Indonesia

```
29 ```{r}
30 indonesia_investment_projects <- investment_services_projects %>%
31   filter(country == "Indonesia")
32
33 indonesia_investment_projects
34 ```
```

```
indonesia_investment_projects <- investment_services_projects %>%
  filter(country == "Indonesia")

indonesia_investment_projects
```

```
## # A tibble: 38 x 13
##   date_disclosed      country ifc_country_code sector project_name
##   <dtm>              <chr>   <chr>          <chr> <chr>
## 1 2018-04-27 00:00:00 Indone~ INS          other SSIA Ind Est
## 2 2018-04-25 00:00:00 Indone~ INS          Infra~ PT Bajraday~
## 3 2018-01-10 00:00:00 Indone~ INS          Agrib~ Nabati Indo~
## 4 2017-11-14 00:00:00 Indone~ INS          Finan~ MBK Loan 20~
## 5 2017-07-05 00:00:00 Indone~ INS          Finan~ IIF USD Loan
## 6 2017-04-12 00:00:00 Indone~ INS          Finan~ Indosurya F~
## 7 2017-02-21 00:00:00 Indone~ INS          Healt~ Quantum
## 8 2016-12-22 00:00:00 Indone~ INS          Finan~ BTPN MSME L~
## 9 2016-12-13 00:00:00 Indone~ INS          Finan~ Radana Fina~
## 10 2016-09-20 00:00:00 Indone~ INS          Manuf~ PT Aneka Ga~
## # ... with 28 more rows, and 8 more variables: project_number <dbl>,
## #   company_name <chr>, status <chr>, risk_management_investment <dbl>,
## #   guarantee_investment <dbl>, loan_investment <dbl>, equity_investment <dbl>,
## #   total_investment <dbl>
```

Filtering for projects in Indonesia in 2012

```
29 ```{r}
30 indonesia_investment_projects_2012 <- investment_services_projects %>%
31   filter(country == "Indonesia",
32          date_disclosed >= "2011-07-01",
33          date_disclosed <= "2012-06-30")
34
35 indonesia_investment_projects_2012
36 ```
```

```
indonesia_investment_projects_2012 <- investment_services_projects %>%
  filter(country == "Indonesia",
         date_disclosed >= "2011-07-01",
         date_disclosed <= "2012-06-30")

indonesia_investment_projects_2012
```

```
## # A tibble: 6 x 13
##   date_disclosed      country ifc_country_code sector project_name
##   <dtm>              <chr>   <chr>          <chr> <chr>
## 1 2012-04-27 00:00:00 Indone~ INS          Agrib~ FHP Indones~
## 2 2012-04-03 00:00:00 Indone~ INS          Finan~ LMS Toll Pr~
## 3 2012-02-27 00:00:00 Indone~ INS          Finan~ CIMB Niaga ~
## 4 2011-12-16 00:00:00 Indone~ INS          Oil, ~ BTPN Loan II
## 5 2011-11-17 00:00:00 Indone~ INS          Infra~ Medco Power~
## 6 2011-10-03 00:00:00 Indone~ INS          Finan~ Wintermar G~
## # ... with 8 more variables: project_number <dbl>, company_name <chr>,
## #   status <chr>, risk_management_investment <dbl>, guarantee_investment <dbl>,
## #   loan_investment <dbl>, equity_investment <dbl>, total_investment <dbl>
```

Including code results in text

```
29 ```{r}
30 indonesia_investment_projects_2012 <- investment_services_projects %>%
31   filter(country == "Indonesia",
32          | date_disclosed >= "2011-07-01",
33          | date_disclosed <= "2012-06-30")
34
35 indonesia_investment_projects_2012_total <- indonesia_investment_projects_2012 %>%
36   summarize(sum_total_investment = sum(total_investment, na.rm = TRUE))
37 ```
```

Including code results in text

```
29 ```{r}
30 indonesia_investment_projects_2012 <- investment_services_projects %>%
31   filter(country == "Indonesia",
32          date_disclosed >= "2011-07-01",
33          date_disclosed <= "2012-06-30")
34
35 indonesia_investment_projects_2012_total <- indonesia_investment_projects_2012 %>%
36   summarize(sum_total_investment = sum(total_investment, na.rm = TRUE))
37 ```
38
39 The total investment amount of all projects in Indonesia in the 2012 fiscal year
40 was `r indonesia_investment_projects_2012_total` million dollars.
```

```
indonesia_investment_projects_2012 <- investment_services_projects %>%
  filter(country == "Indonesia",
         date_disclosed >= "2011-07-01",
         date_disclosed <= "2012-06-30")

indonesia_investment_projects_2012_total <- indonesia_investment_projects
_2012 %>%
  summarize(sum_total_investment = sum(total_investment, na.rm = TRUE))
```

The total investment amount for all projects in Indonesia in the 2012 fiscal year was 435 million dollars.

Multiple code chunks

```
25  ### Investment Projects in Indonesia
26
27  The `investment_services_projects` dataset provides information about each investment
    project from 2012 to 2018. Information listed includes the project name, company name,
    sector, project status, and investment amounts.
28
29  ```{r}
30  indonesia_investment_projects_2012 <- investment_services_projects %>%
31  |   filter(country == "Indonesia",
32  |           |   date_disclosed >= "2011-07-01",
33  |           |   date_disclosed <= "2012-06-30")
34
35  indonesia_investment_projects_2012
36  ```
37
38  ### Investment Projects in Indonesia in 2012
39  ```{r}
40  indonesia_investment_projects_2012 <- investment_services_projects %>%
41  |   filter(country == "Indonesia",
42  |           |   date_disclosed >= "2011-07-01",
43  |           |   date_disclosed <= "2012-06-30")
```


Naming code chunks

```
25 ### Investment Projects in Indonesia
26
27 The `investment_services_projects` dataset provides information about each investment
   project from 2012 to 2018. Information listed includes the project name, company name,
   sector, project status, and investment amounts.
28
29 ```{r indonesia-investment-projects}
30 indonesia_investment_projects_2012 <- investment_services_projects %>%
31   filter(country == "Indonesia",
32          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
33          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
34          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
35          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
36          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
37          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
38          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
39          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
40          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
41          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
42          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
43          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
44          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
45          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
46          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
47          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
48          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
49          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
50          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
51          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
52          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
53          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
54          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
55          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
56          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
57          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
58          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
59          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
60          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
61          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
62          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
63          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
64          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
65          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
66          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
67          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
68          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
69          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
70          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
71          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
72          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
73          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
74          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
75          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
76          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
77          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
78          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
79          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
80          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
81          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
82          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
83          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
84          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
85          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
86          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
87          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
88          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
89          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
90          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
91          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
92          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
93          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
94          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
95          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
96          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
97          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
98          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
99          |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
100         |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
```

Let's practice!

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Adding plots

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Amy Peterson

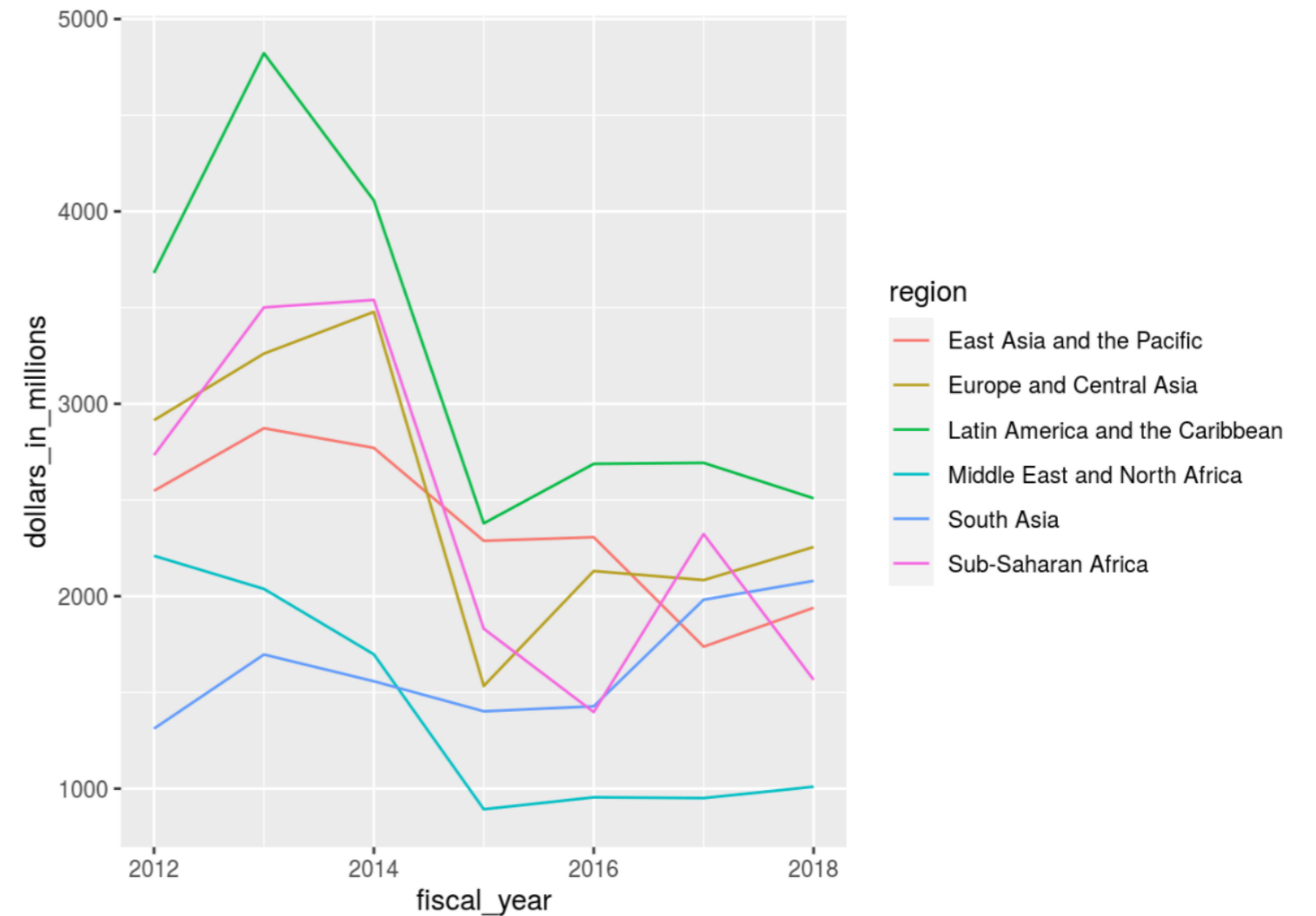
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Loading ggplot2

```
1 ---
2 title: "Investment Report"
3 date: "`r format(Sys.time(), '%d %B %Y')`"
4 output: html_document
5 ---
6
7 ```{r data, include = FALSE}
8 library(readr)
9 library(dplyr)
10 library(ggplot2)
11
12 investment_annual_summary <- read_csv("https://assets.datacamp.com/production/
repositories/5756/datasets/d0251f26117bbcf0ea96ac276555b9003f4f7372/
investment\_annual\_summary.csv")
13 investment_services_projects <- read_csv("https://assets.datacamp.com/production/
repositories/5756/datasets/bcb2e39ecbe521f4b414a21e35f7b8b5c50aec64/
investment\_services\_projects.csv")
14 ```
```

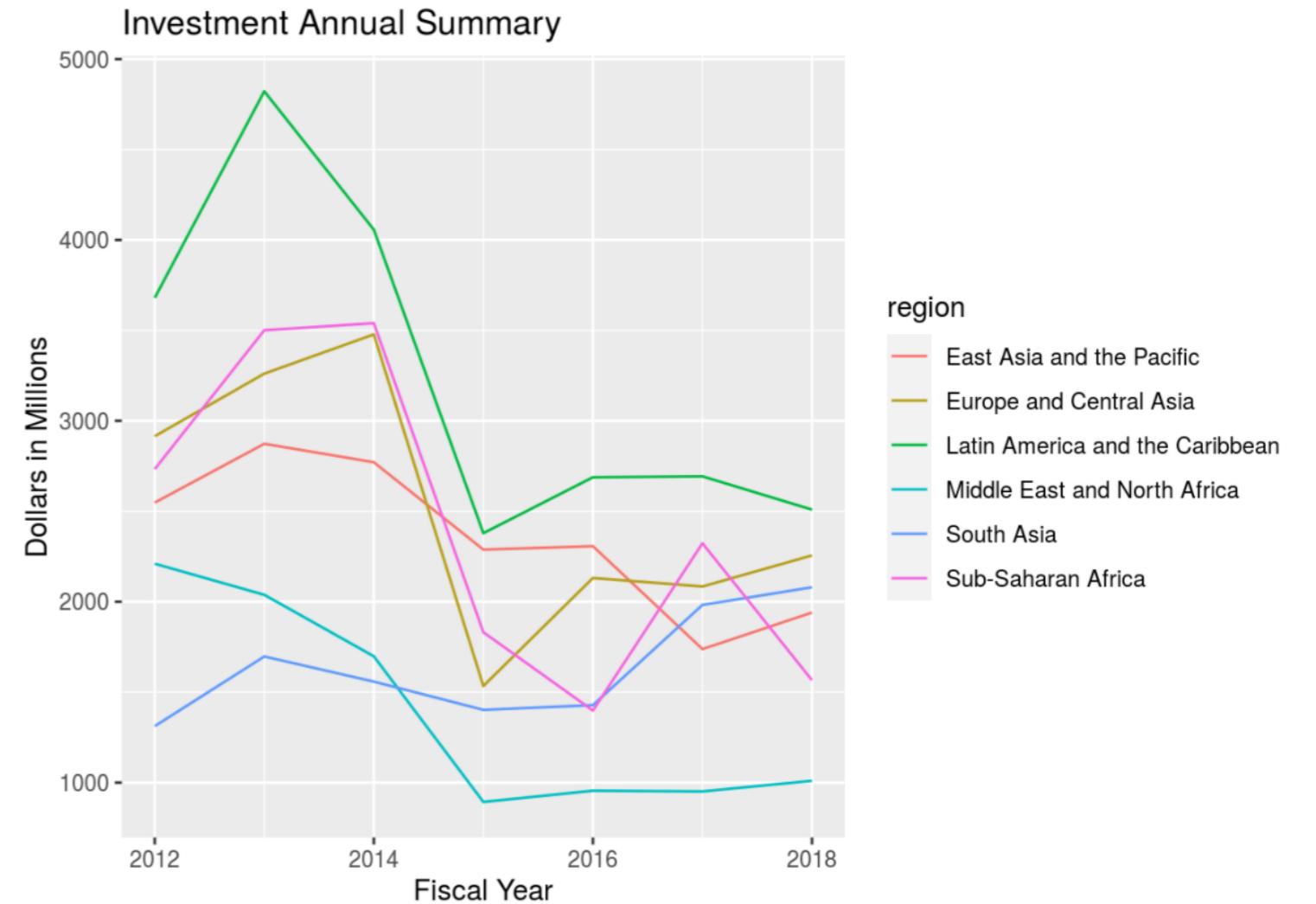
Visualizing the annual summary

```
21 ```{r investment-annual-summary}  
22 ggplot(investment_annual_summary, aes(x = fiscal_year, y = dollars_in_millions,  
23   color = region)) +  
24   geom_line()  
```
```



# Adding plot labels

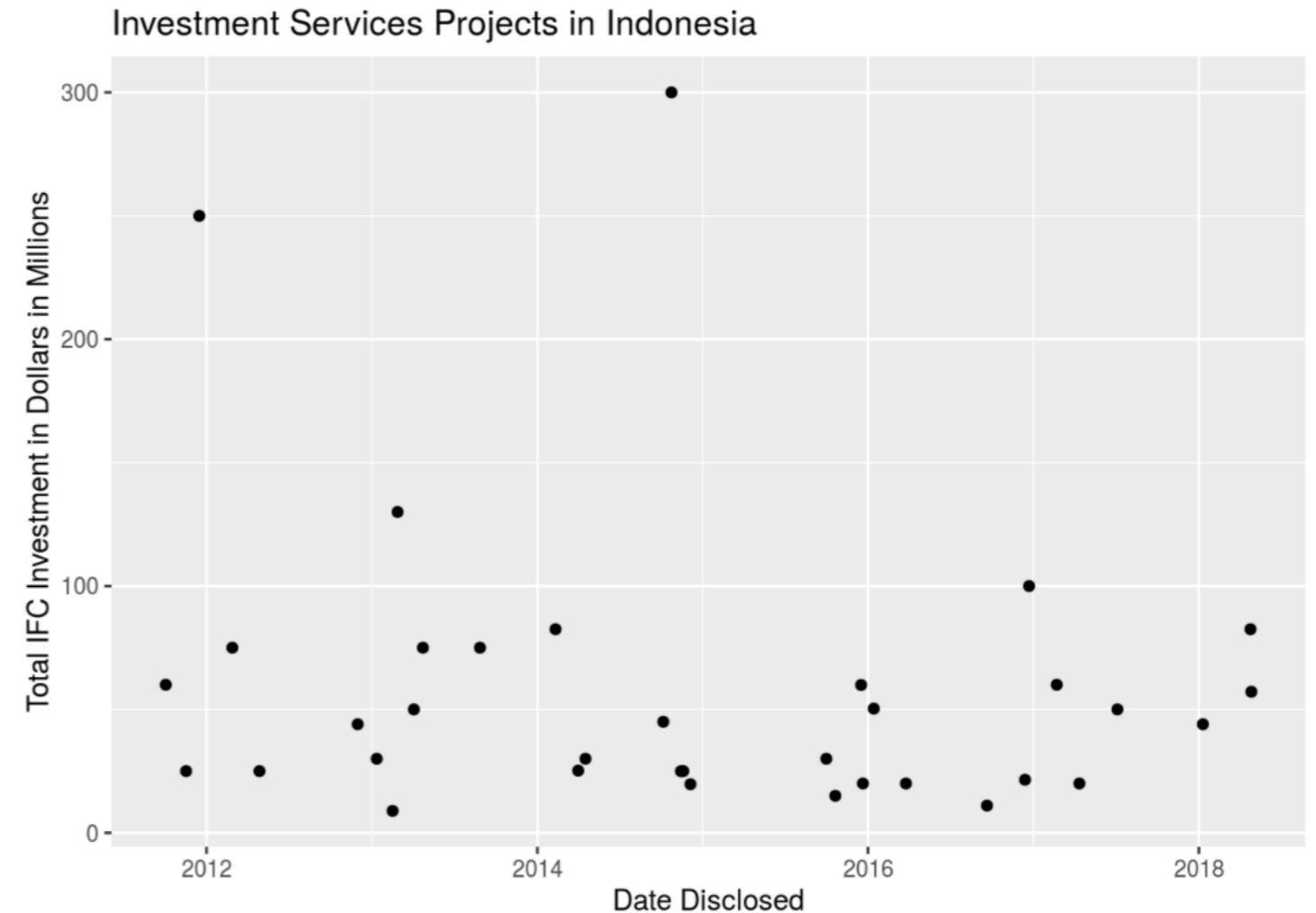
```
21 ```{r investment-annual-summary}
22 ggplot(investment_annual_summary, aes(x = fiscal_year, y = dollars_in_millions,
23 color = region)) +
24 geom_line() +
25 labs(
26 title = "Investment Annual Summary",
27 x = "Fiscal Year",
28 y = "Dollars in Millions"
29)
30 ```
```



# Visualizing projects in Indonesia

```
35 ```{r indonesia-investment-projects}
36 indonesia_investment_projects <- investment_services_projects %>%
37 filter(country == "Indonesia")
38
39 ggplot(indonesia_investment_projects, aes(x = date_disclosed, y =
40 total_investment)) +
41 geom_point() +
42 labs(
43 title = "Investment Services Projects in Indonesia",
44 x = "Date Disclosed",
45 y = "Total IFC Investment in Dollars in Millions"
46)
47 ```
```

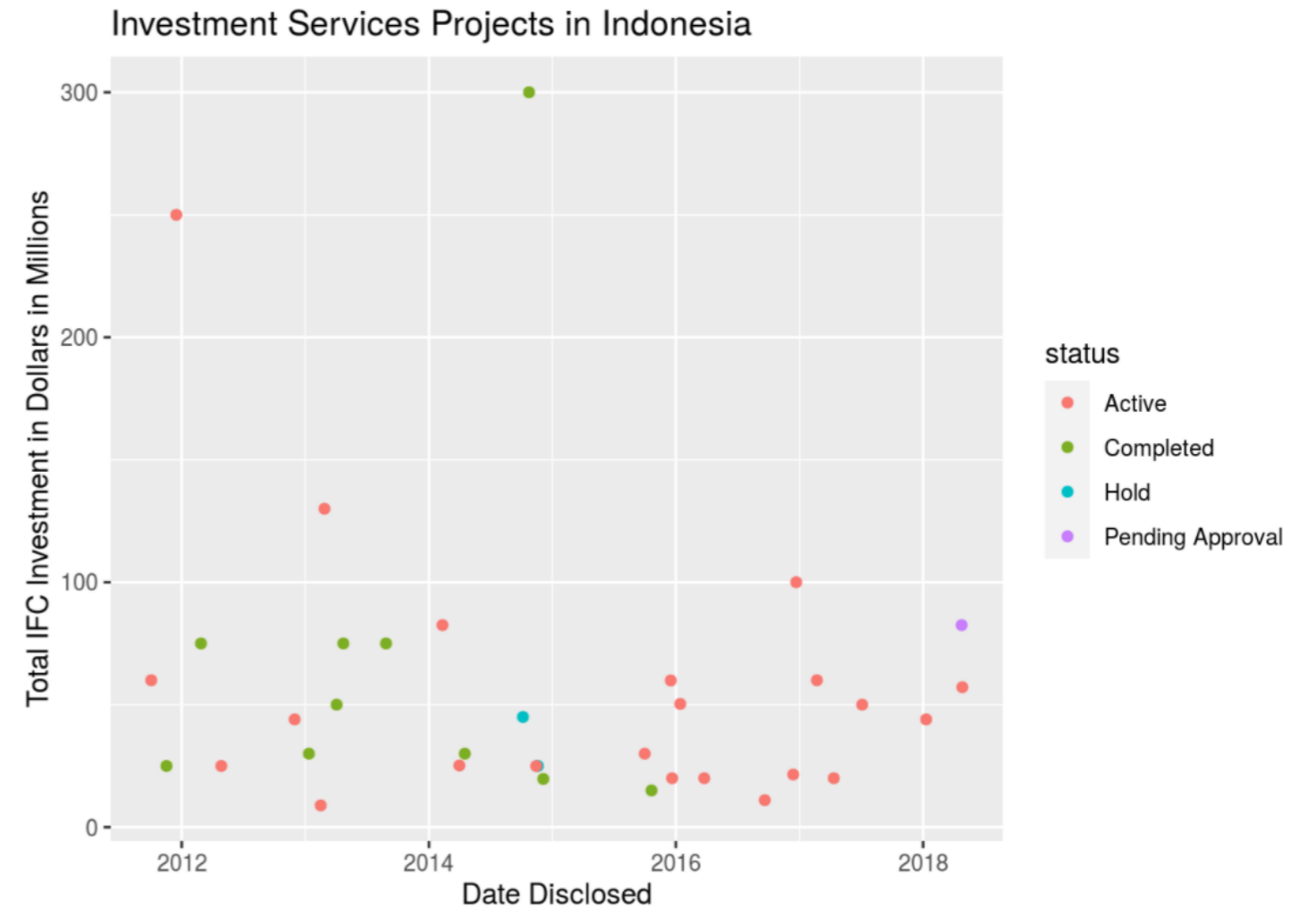
```
Warning: Removed 3 rows containing missing values (geom_point).
```



# Visualizing project status

```
35 ```{r indonesia-investment-projects}
36 indonesia_investment_projects <- investment_services_projects %>%
37 filter(country == "Indonesia")
38
39 ggplot(indonesia_investment_projects, aes(x = date_disclosed, y =
40 total_investment, color = status)) +
41 geom_point() +
42 labs(
43 title = "Investment Services Projects in Indonesia",
44 x = "Date Disclosed",
45 y = "Total IFC Investment in Dollars in Millions"
46)
47 ```
```

```
Warning: Removed 3 rows containing missing values (geom_point).
```

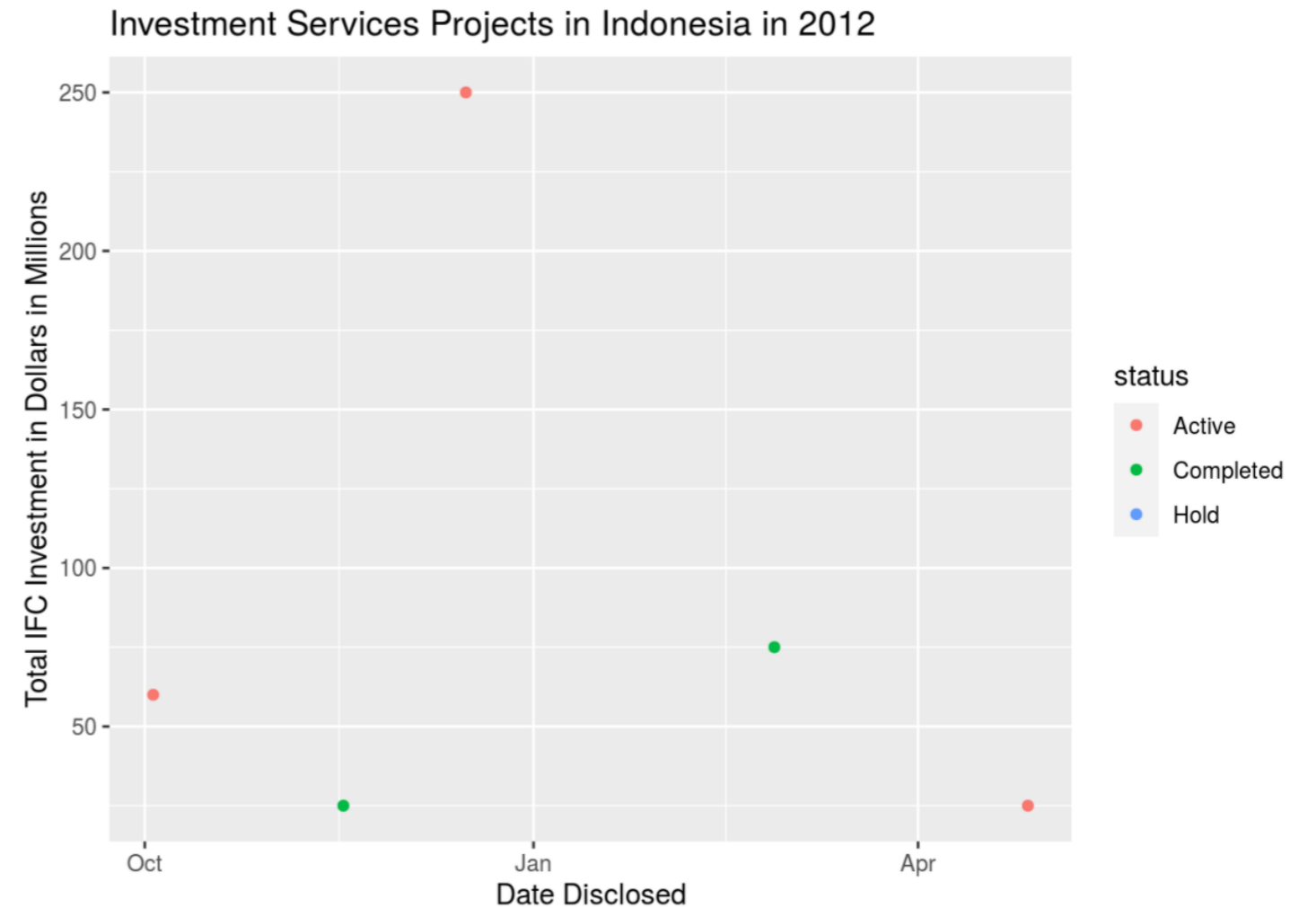




# Visualizing projects in Indonesia in 2012

```
50 ```{r indonesia-investment-projects-2012}
51 indonesia_investment_projects_2012 <- investment_services_projects %>%
52 filter(country == "Indonesia",
53 date_disclosed >= "2011-07-01",
54 date_disclosed <= "2012-06-30")
55
56 ggplot(indonesia_investment_projects_2012, aes(x = date_disclosed, y =
57 total_investment, color = status)) +
58 geom_point() +
59 labs(
60 title = "Investment Services Projects in Indonesia in 2012",
61 x = "Date Disclosed",
62 y = "Total IFC Investment in Dollars in Millions"
63)
64 ```
```

```
Warning: Removed 1 rows containing missing values (geom_point).
```



# Missing values

```
indonesia_investment_projects_2012
```

```
A tibble: 6 x 7
 project_name status risk_manage... guarantee_inv... loan_investment equity_investment total_investment
 <chr> <chr> <dbl> <dbl> <dbl> <dbl> <dbl>
1 FHP Indonesia I Active NA NA NA 25 25
2 LMS Toll Project Hold NA NA NA NA NA
3 CIMB Niaga Sr. Completed NA NA 75 NA 75
4 BTPN Loan II Active NA NA 250 NA 250
5 Medco Power 2011 Completed NA NA NA 25 25
6 Wintermar Group Active NA NA 60 NA 60
```

# Let's practice!

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# Plot options

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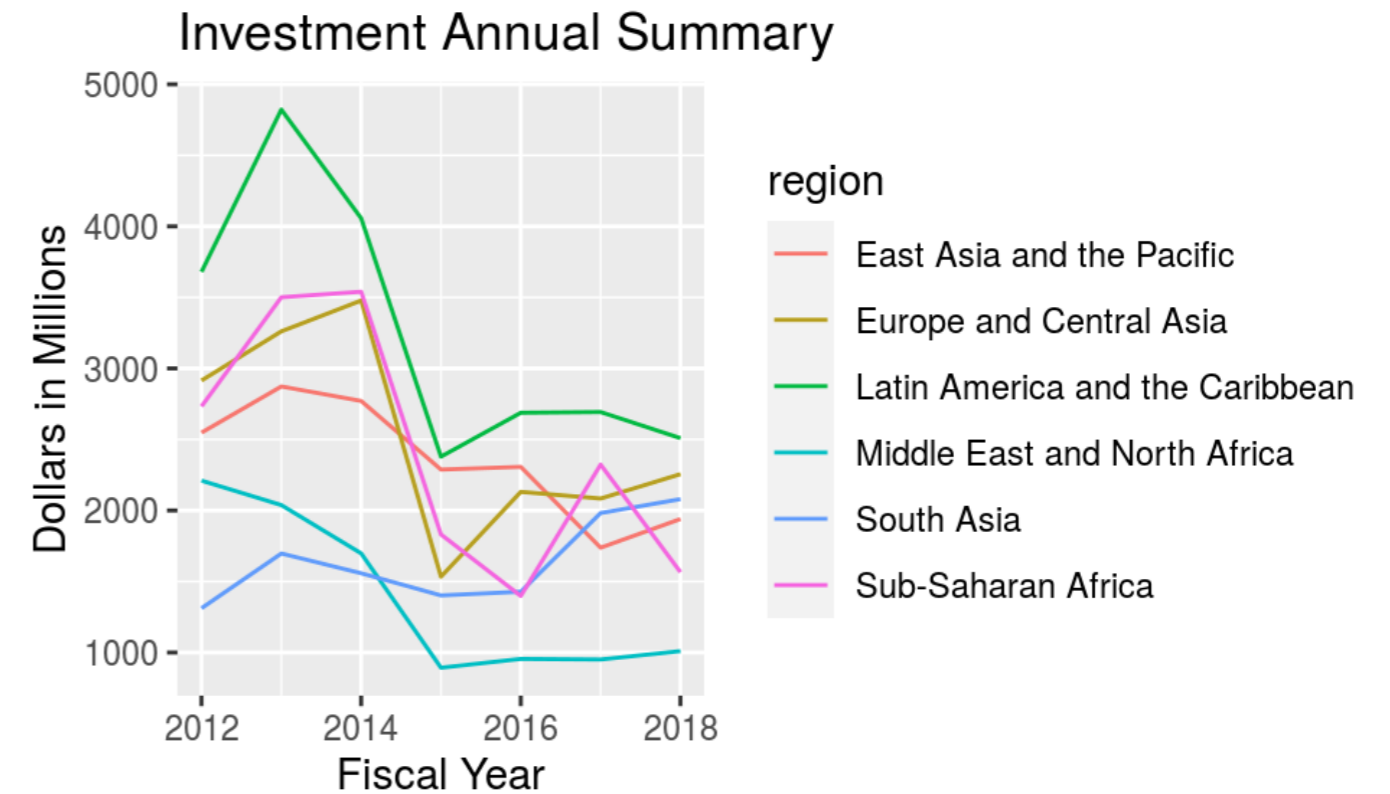
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# Figure dimensions

- `fig.width`
- `fig.height`

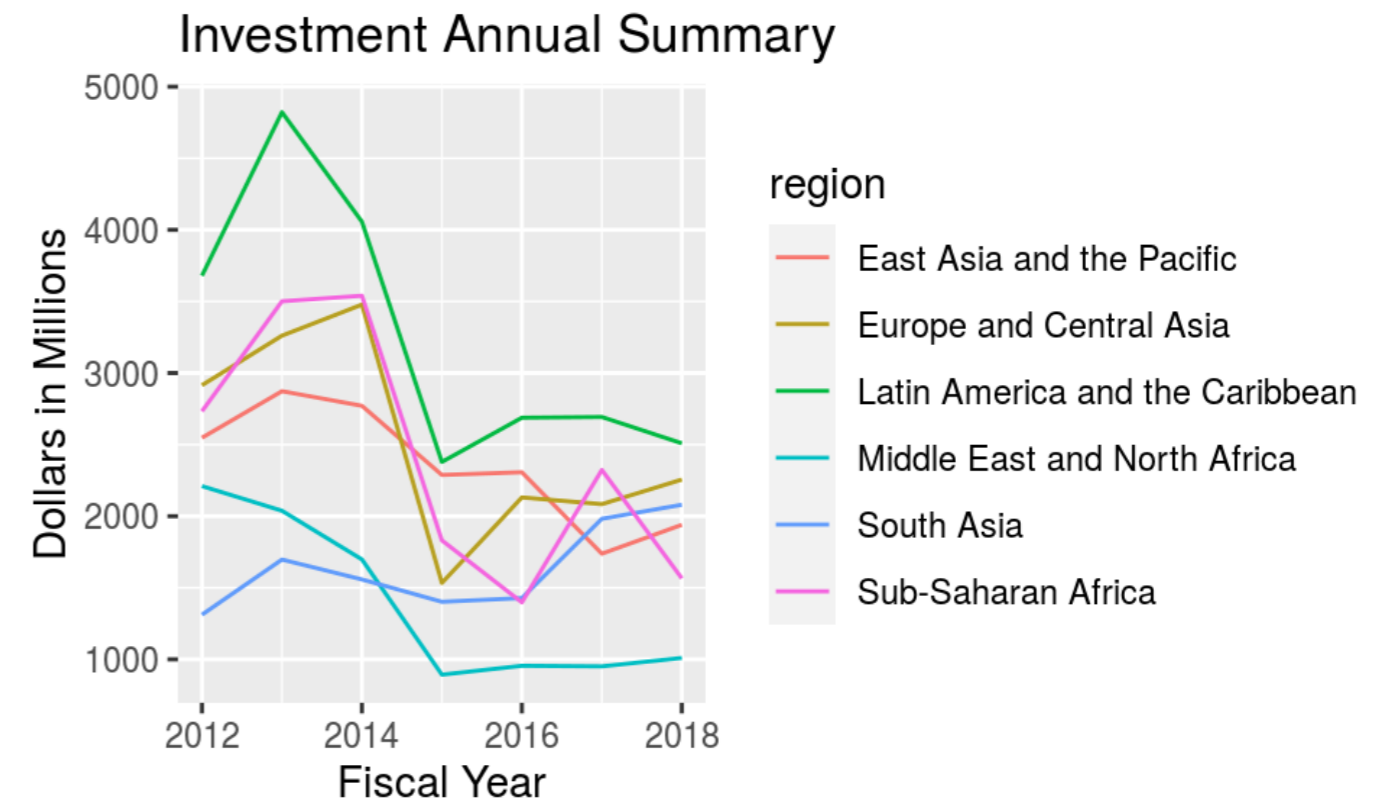
# Figure dimensions

```
26 ```{r investment-annual-summary, fig.width = 5, fig.height = 3}
27 ggplot(investment_annual_summary, aes(x = fiscal_year, y =
28 dollars_in_millions, color = region)) +
29 geom_line() +
30 labs(
31 title = "Investment Annual Summary",
32 x = "Fiscal Year",
33 y = "Dollars in Millions"
34)
35 ```
```



# Figure dimensions

```
26 ```{r investment-annual-summary, fig.dim = c(5, 3)}
27 ggplot(investment_annual_summary, aes(x = fiscal_year, y =
28 dollars_in_millions, color = region)) +
29 geom_line() +
30 labs(
31 title = "Investment Annual Summary",
32 x = "Fiscal Year",
33 y = "Dollars in Millions"
34)
35 ```
```



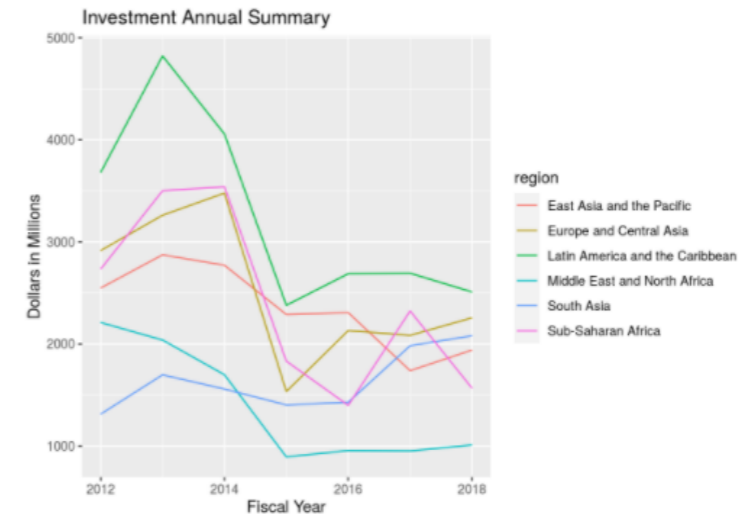
# Output dimensions

- `out.width`
- `out.height`



# Output dimensions

```
26 ```{r investment-annual-summary, out.width = '50%'}
27 ggplot(investment_annual_summary, aes(x = fiscal_year, y =
28 dollars_in_millions, color = region)) +
29 geom_line() +
30 labs(
31 title = "Investment Annual Summary",
32 x = "Fiscal Year",
33 y = "Dollars in Millions"
34)
35 ```
```



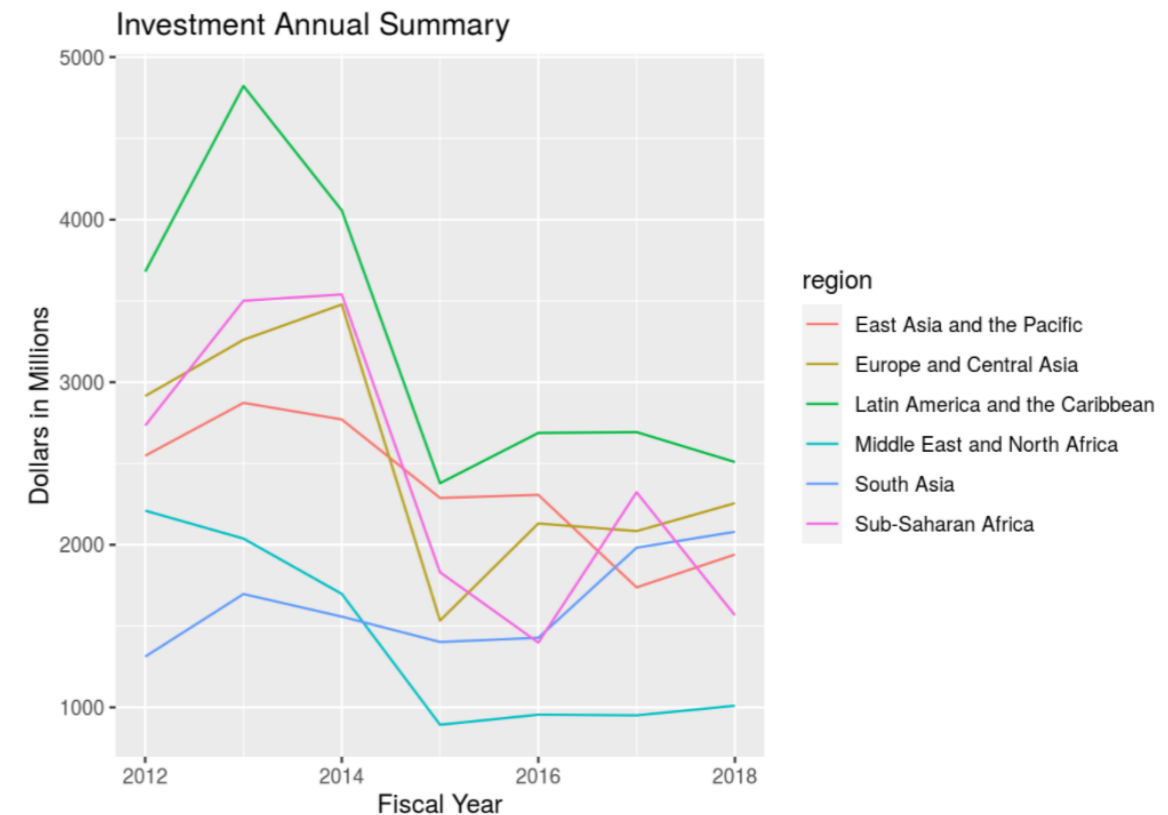
# Figure alignment

- `fig.align`
  - `'left'`
  - `'right'`
  - `'center'`

# Figure alignment

```
26 ```{r investment-annual-summary, out.width = '80%', fig.align = 'left'}
27 ggplot(investment_annual_summary, aes(x = fiscal_year, y =
28 dollars_in_millions, color = region)) +
29 geom_line() +
30 labs(
31 title = "Investment Annual Summary",
32 x = "Fiscal Year",
33 y = "Dollars in Millions"
34)
35 ```
```

```
ggplot(investment_annual_summary, aes(x = fiscal_year, y = dollars_in_millions, color =
region)) +
 geom_line() +
 labs(
 title = "Investment Annual Summary",
 x = "Fiscal Year",
 y = "Dollars in Millions"
)
```



# Local vs. global options

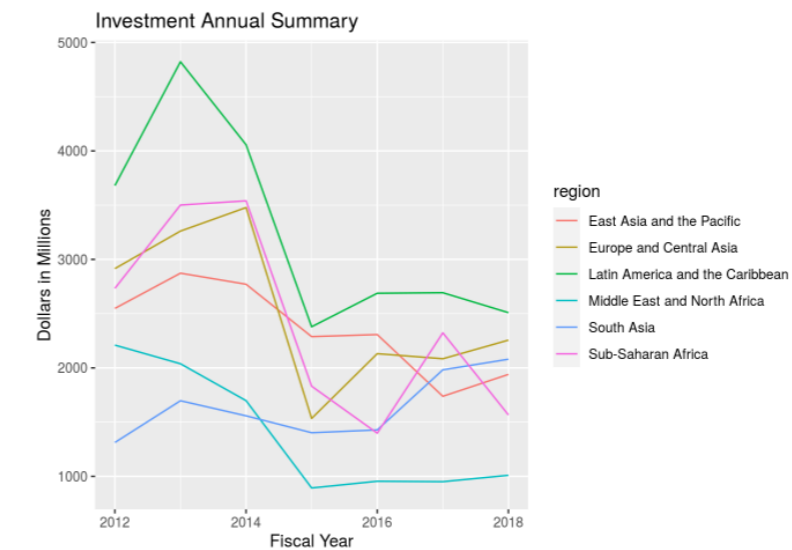
```
26 ```{r investment-annual-summary, fig.align = 'center'}
27 ggplot(investment_annual_summary, aes(x = fiscal_year, y =
dollars_in_millions, color = region)) +
28 geom_line() +
29 labs(
30 title = "Investment Annual Summary",
31 x = "Fiscal Year",
32 y = "Dollars in Millions"
33)
34 ```
35
36 ### Investment Projects in Indonesia
37
38 The `investment_services_projects` dataset provides information about each
investment project from 2012 to 2018. Information listed includes the project
name, company name, sector, project status, and investment amounts.
39 ```{r indonesia-investment-projects, fig.align = 'center'}
40 indonesia_investment_projects <- investment_services_projects %>%
41 filter(country == "Indonesia")
42
43 ggplot(indonesia_investment_projects, aes(x = date_disclosed, y =
total_investment, color = status)) +
44 geom_point() +
45 labs(
46 title = "Investment Services Projects in Indonesia",
47 x = "Date Disclosed",
48 y = "Total IFC Investment in Dollars in Millions"
49)
50 ```
```

```
7 ```{r setup, include = FALSE}
8 knitr::opts_chunk$set(fig.align = 'center', echo = TRUE)
9 ```
```

# Setting options globally

```
1 ---
2 title: "Investment Report"
3 date: "`r format(Sys.time(), '%d %B %Y')`"
4 output: html_document
5 ---
6
7 ```{r setup, include = FALSE}
8 knitr::opts_chunk$set(fig.align = 'left', echo = TRUE)
9 ```
```

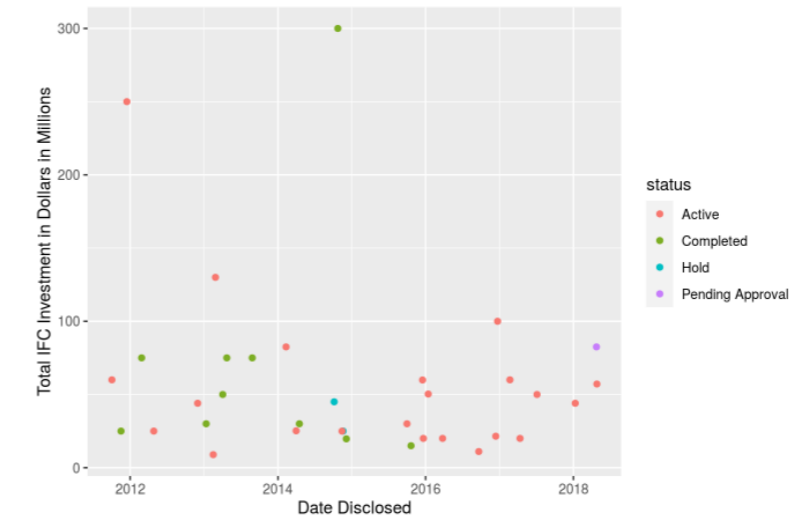
Investment Annual Summary



Investment Projects in Indonesia

```
Warning: Removed 3 rows containing missing values (geom_point).
```

Investment Services Projects in Brazil



# Adding captions

```
26 ```{r investment-annual-summary, out.width = '85%', fig.cap = 'Figure 1.1 The
27 Investment Annual Summary for each region for the 2012 to 2018 fiscal years.}
28 ggplot(investment_annual_summary, aes(x = fiscal_year, y = dollars_in_millions,
29 color = region)) +
30 geom_line() +
31 labs(
32 title = "Investment Annual Summary",
33 x = "Fiscal Year",
34 y = "Dollars in Millions"
35)
36 ```
```

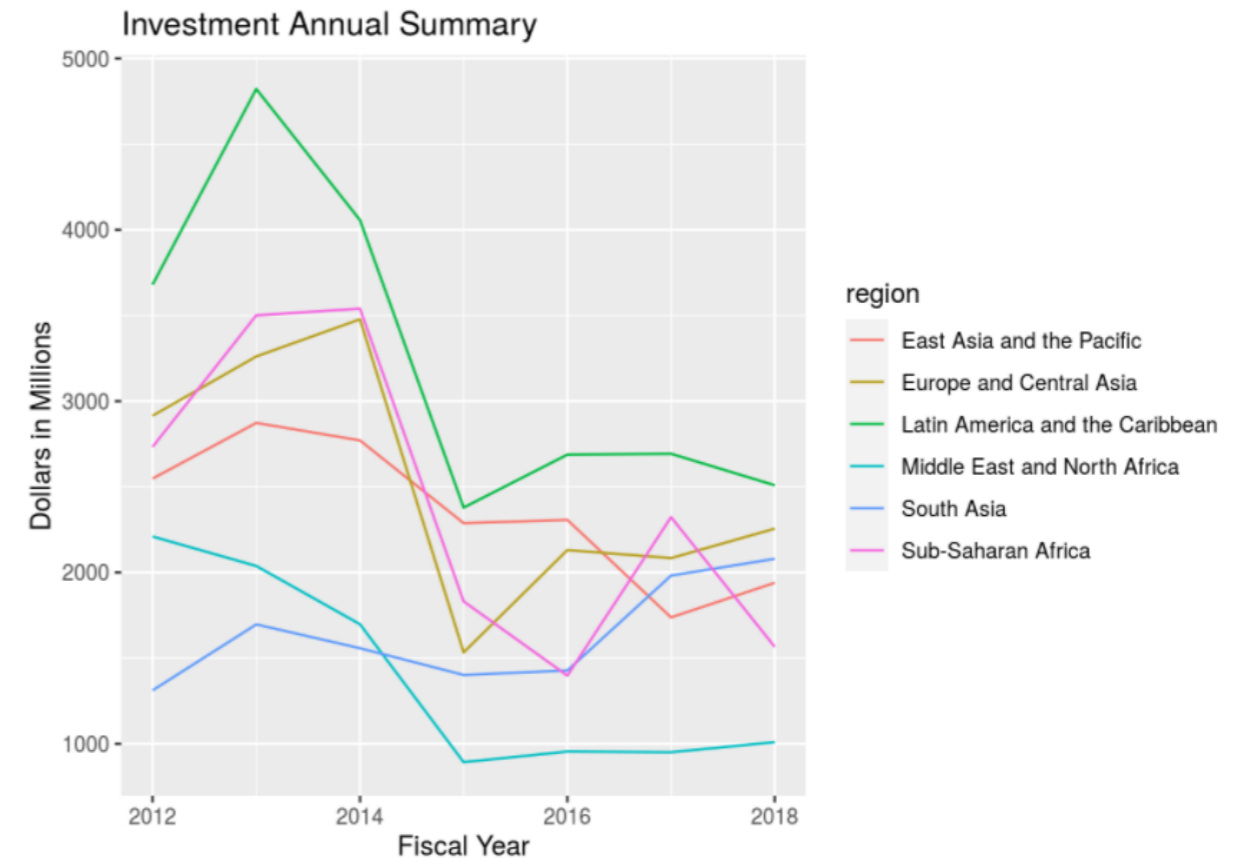


Figure 1.1 The Investment Annual Summary for each region for the 2012 to 2018 fiscal years.

# Let's practice!

REPORTING WITH R MARKDOWN